



Dan Ranfeld, CFP[®], CLU, ChFC

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Background & Experience

Dan began his career in financial services upon graduating from the University of Northern Iowa in 1993. Initially concentrating on estate and business succession planning with farm families in his home state of Iowa. Growing up on a family farm, it was very important to help other families to ensure the family business would remain as it passed from generation to generation.

In 1999, Dan transitioned to partnering with financial advisors, serving in a consultative role, assisting their clients with protection and risk planning. Dan has consistently been recognized as a top producing partner to the firms he assists.

Certifications & Education

- University of Northern Iowa, Cedar Falls - B.A. in Finance