



April L. Markland, CLU®

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Background & Experience

April specializes in assisting advisors with insurance solutions for clients and their families. Her areas of expertise include wealth transfer, retirement planning, business succession, income protection and long-term care. April earned her Chartered Life Underwriter (CLU) designation in 2009. April currently holds a Life and Health License and FINRA Series 6 and 63.

April started her career with CPI Insurance Partners in 1998. During her career at CPI, April has worked with a variety of advisors from banks, broker dealers, benefits firms, and career agencies. She became part of the management team in 2011 and a partner to the firm in 2021.

CPI represents multiple highly rated and competitively priced disability carriers and has a 20-year track record working point-of-sale with financial advisors.

Certifications & Education

 American College, Bryn Mawr, Pennsylvania Chartered Life Underwriter, 2009