PLAN
PROFESSIONAL LIFE ADVISORS NETWORK

Anthony G. Sarra

Region Focus: Greater Philadelphia & New Jersey

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Background & Experience

Anthony is a specialist in insurance strategies consisting of the elementary to the most complex. He utilizes Life, Disability, Long Term Care for the purpose of providing individuals and businesses protection in the event of a premature death and liquidity in the event of a long-term care episode, disability, business succession need, to create a family legacy or planning to fund an estate tax.

Representing PLAN, Anthony serves as a valuable resource, assisting Financial Advisors with identifying, designing and implementing wealth management solutions. Working with Anthony enables advisors to expand their business, drive new revenues and strengthen client relationships.

Anthony has over 35 years of financial services experience offering advanced planning strategies, which enable clients to leverage and protect the value of their assets utilizing insurance solutions. Because of Anthony's background and experience, clients' attorneys and CPAs recognize him as a valued member of your planning team.

Certifications & Education

- FINRA Series 6 and 63
- Life, Health, Variable Life and Annuities Licenses